

INFORMATION TECHNOLOGY SERVICES BRANCH
STATUS REPORT
April 22, 2008

	Task	Start	Finish	Status	Risks/Issues
1	Pension System Resumption (PSR) Project	02/09/05	11/30/09	<ol style="list-style-type: none"> 1. The End-to-End Team, 11 Division Coordinators and 70 Subject Matter Experts spent more than 5,000 hours reviewing 15,000 pages of design documentation. CalPERS thoroughly reviewed over 90% of the General Design materials, successfully validating that the design addressed all critical CalPERS business functions. The remaining 10%, which represents less critical business processes, was reviewed at a high level and will be re-visited during Detailed Design. No major gaps in functionality or business processes were found in the General Design. This major deliverable is schedule for formal acceptance and approval on April 22. 2. Detailed Design is underway and currently scheduled for completion in late December 2008. 3. The details behind the nine-week schedule adjustment approved on January 31 have been defined in the master schedule and re-baselined; the implementation date has moved from September 30, 2009 to November 30, 2009 accordingly. 4. The PSR Project Team is working with the Actuarial and Employer Services Branch to launch an Employer Outreach Program targeted at ensuring the readiness of public agencies for the PSR Solution; as a sub-project of PSR, this effort is being managed by Rand Anderson. The PSR Project Office will be working closely with this team to launch the Employer certification program and ensure alignment between the two efforts 5. High-level business requirements for integrating PSR with the existing Financial Services System, along with a Gap Analysis identifying the shortfalls between what exists and what is needed, were published in March with approval 	<ol style="list-style-type: none"> 1. Project schedule is aggressive. Workload demands need to be managed across the enterprise and conflicts resolved to mitigate risk to PSR planned Implementation.

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			<p>anticipated in early April. It is important to note that the effort to bridge the gap is considerable and will require significant involvement by Fiscal Services Division (FCSD), Information Technology Services Branch (ITSB), and the PSR Project.</p> <p>6. The second wave of data clean-up work began mid-March at the CalPERS facility in Rancho Cordova. To date, 45 SoftSol staff have completed the orientation and certification processes developed by CalPERS staff for this specific purpose. Above and beyond CalPERS requirements, SoftSol has introduced a number of data security provisions into their management practices as part of their information protection program.</p> <p>7. In an effort to mitigate project risk and minimize resource contention across the enterprise, the PSR Team recommends implementing a temporary moratorium on any new information technology initiatives, developments or enhancements that are not currently planned and cannot be completed by June 30, 2008; the moratorium would be effective through PSR implementation. If the Finance Committee is supportive of this action, PSR will proceed to develop the executive processes necessary to manage the moratorium.</p>	

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2	IT Innovation			<ol style="list-style-type: none"> Exploring “green” technologies to enable energy and operational efficiencies across CalPERS data centers while improving equipment utilization, reducing downtime and providing comprehensive operational visibility. <ul style="list-style-type: none"> Identified a company that uses battery-powered wireless sensing devices to analyze Data Center energy usage. Using the data collected, compile statistics and make recommendations for reducing energy consumption and operating costs. Working on contractual agreement to install software and sensors and begin producing actual data by the end of April. CalPERS may be eligible to participate in a case study being presented at a national symposium in early summer. 	1. None to report
3	Investments Technology Support Model			<ol style="list-style-type: none"> Obtained approval in the Fiscal Year 2007/08 Mid-Year Budget process to establish a Chief Investment Technologist and nine new technical positions in ITSB to augment existing staffing and establish a unit dedicated to supporting investment technologies. Recruitment for technical staff positions is underway; four of the nine positions have been filled. Interviews for Chief Technologist were conducted and a selection made on April 4. It is anticipated that the remaining positions will be filled by end of June. 	2. None to report